

Fintech, an opportunity for the financial sector

20.03.2018, Convention Center, CH-Lugano

ROUNDTABLE SPEAKERS

Robert Contri

Robert (Bob) Contri is the Global Financial Services Leader for Deloitte Global (Deloitte). In this role, Bob is responsible for overseeing Deloitte's four global financial services sector groups—banking and securities, insurance, investment management, and real estate & construction –across all of Deloitte's businesses and member firms.

Bob is charged with developing and executing the industry group's overall strategic direction and go-to-market strategy. A group which includes over 45,000 people in more than 40 countries. In addition, Bob sits on the board of the Deloitte United States firm. He also leads the global Deloitte relationship for a major financial institution.

Bob has nearly 30 years of experience at Deloitte and has extensive global experience working with large financial services clients. Prior to his current role, Bob served as the Deloitte U.S. Financial Services Industry leader.

Throughout Bob's career, he has helped clients in the financial services industry address a range of issues, including strategy, restructuring, regulatory requirements, and culture. His clients have included large regional and multinational organizations.

For the last three years, Bob has worked closely with the World Economic Forum on projects focused on the future of the financial services industry including active participation during the annual meeting at Davos.

Bob is a frequent presenter at financial services conferences and client events and has been featured in industry publications offering his views on industry trends and regulation.

Bob has an MBA from Rutgers University and a BA from Gettysburg College. He is based in New York City and is married with three children.

Sergio Ermotti

Group Chief Executive Officer of UBS Group AG since November 2014, having held the same position at UBS AG since November 2011 and on an interim basis between September and November 2011. Mr. Ermotti became a member of the GEB in April 2011 and was Chairman and CEO of UBS Group Europe, Middle East and Africa from April to November 2011. From 2007 to 2010, he was Group Deputy Chief Executive Officer at UniCredit, Milan, and was responsible for the strategic business areas of Corporate and Investment Banking, and Private Banking. He joined UniCredit in 2005 as Head of Markets & Investment Banking Division. Between 2001 and 2003, he worked at Merrill Lynch, serving as co-Head of Global Equity Markets and as a member of the Executive Management Committee for Global Markets & Investment Banking. He began his career with Merrill Lynch in 1987 and held various positions within equity derivatives and capital

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markets. Mr. Ermotti is a Swiss-certified banking expert and is a graduate of the Advanced Management Programme at Oxford University.

Philipp Hildebrand

Vice Chairman of BlackRock, is a member of the firm's Global Executive Committee with the [BlackRock Investment Institute](#) (BII), the [Financial Markets Advisory](#) (FMA) and the Client Solutions (CS) businesses reporting to him. Mr. Hildebrand joined BlackRock in October 2012. Before coming to BlackRock, he served as Chairman of the Governing Board of the Swiss National Bank (SNB) until January 2012. In that capacity, he was also a Director of the Bank for International Settlements (BIS), the Swiss Governor of the International Monetary Fund (IMF) and a member of the Financial Stability Board (FSB), of which the Leaders of the G20 appointed him Vice Chairman in November 2011. Previously, Mr. Hildebrand was Chief Investment Officer of a Swiss private bank and a partner of Moore Capital Management in London. Between 2006 and 2009, he served as a member of the Strategic Committee of the French Debt Management Office. Mr. Hildebrand is a member of the Group of Thirty and an Honorary Fellow of Lincoln College, Oxford. He sits on the International Advisory Board of Oxford University's Blavatnik School of Government and the International Leadership Council for Europe for the University of Toronto. He is a Chevalier de L'Ordre National du Mérite (France). Mr. Hildebrand earned a BA from the University of Toronto, an MA from the Graduate Institute of International Studies in Geneva, and a DPhil from the University of Oxford.

Alexander Lipton

Founder and CEO of Stronghold Labs, Co-Founder of Distilled Analytics, Partner at Numeraire Financial, Connection Science Fellow at MIT, and Visiting Professor of Financial Engineering at SFI@EPFL. He is an Advisory Board Member at several FinTech Companies. In 2016 he left Bank of America Merrill Lynch, where he served for ten years in various senior managerial roles including Quantitative Solutions Executive and Co-Head of the Global Quantitative Group. Earlier, he held senior managerial positions at Citadel Investment Group, Credit Suisse, Deutsche Bank, and Bankers Trust. In parallel, Alex held several prestigious academic appointments at NYU, Oxford University, Imperial College, and the University of Illinois. Before switching to finance, Alex was a Full Professor of Mathematics at the University of Illinois. In 2000 Alex was awarded the first ever Quant of the Year Award by Risk Magazine. Alex published seven books and more than a hundred scientific papers. His next book "Financial Engineering - Selected Works of Alexander Lipton" is to appear shortly.

Adrien Treccani

Chief Executive Officer at Metaco SA. He graduated from the Swiss Institute of Technology, Lausanne, with a bachelor degree in computer science and a master degree in financial engineering. After graduation, Adrien worked several years in the financial industry as a quantitative analyst, where he specialized in derivatives pricing and algorithmic trading. He had successive positions at Jabre Capital hedge fund, Olympus Capital hedge fund and Swissquote



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bank. Aside of his industrial involvement, Adrien completed a Ph.D. in mathematical finance at the Swiss Finance Institute and visited Chicago University and Stanford University.

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